

# Local Government Pension Scheme (LGPS) London Borough of Hammersmith and Fulham (LBHF) Pension Fund Death Grant – Expression of Wish form

(2016 v2)

This form has been designed for members of the Local Government Pension Scheme to name a beneficiary or beneficiaries to receive the lump sum death grant payable in the event of their death.

**Please read the notes overleaf before completing this form**

## SECTION 1 – Your Personal details

Surname:		Forename:		Title:	
Address:					
Post code:					
National Insurance Number:		Date of birth:		DD DD MM MM YY YY YY YY	
Email address:			Daytime phone number:		

## SECTION 2 – Details of your beneficiaries

Name	Address	Relationship to you (if any)	% share
Total			100%

## SECTION 3 - Declaration

In the event of my death, I wish that any death grant is paid to the beneficiary / ies named above in the proportions stated. I confirm that I have read and understood the explanatory notes overleaf.

Signed:

Date:

**If you are a current employee, these details will appear on your next Annual Benefit Statement. If you would like written acknowledgement that we have received this form, please tick this box**

# Local Government Pension Scheme (LGPS) London Borough of Hammersmith and Fulham (LBHF) Pension Fund Death Grant – Expression of Wish form Explanatory notes

(2016 v1)

The amount of tax free lump sum death grant for a contributing member of the Local Government Pension Scheme (LGPS) is normally equal to three years' pensionable pay. A death grant is payable no matter how long you have been a member of the scheme provided you are under age 75 at the date of death.

If you have a deferred benefit and / or a pension in payment from a previous period of LGPS membership, the death grant will be any lump sum payable in respect of those benefits **or** the death in service lump sum of three times your final pensionable pay, whichever is the greater.

- It is possible to name any number of individuals or incorporated or unincorporated organisations to receive the death grant.
- When completing the *Expression of Wish form*, please make sure that the percentage share column is completed for each individual beneficiary (even if you are naming only one) and that the sum of the percentage shares equals 100%.
- If you want to name more than four beneficiaries, please provide their details on a separate signed sheet of paper and attach it to this form.
- The named beneficiary/ies can be changed at any time simply by completing another *Expression of Wish form*, which can be sent on request or can be downloaded from the Pension Fund website at [www.lbhfpensionfund.org](http://www.lbhfpensionfund.org)
- The Borough retains absolute discretion to decide whom any death grant is paid to. Having this discretion means the potential liability for the assessment of inheritance tax on the value of the grant will be avoided. The Borough will of course have the greatest regard to your wishes in respect of the payment of the grant.
- Naming your beneficiary/ies will usually allow London Borough of Hammersmith and Fulham (as the Administering Authority) to pay the death grant quickly and without the need to wait for your estate to be settled and Probate obtained.
- If the Borough has been unable to pay the grant within two years of the date of your death, the grant will form part of your estate and payment will be made to your personal representatives.

**If you have any questions about the Expression of Wish form or your LGPS benefits, you should contact Pension Services. Completed forms should be returned to Pension Services at the address below.**

Contact details for Pension Services:

Pension Services  
Surrey County Council  
Room 243, County Hall  
Kingston upon Thames  
Surrey  
KT1 2DN

Tel: 020 8213 2802

Fax: 020 8541 9287

Email: [myhelpdeskpensions@surreycc.gov.uk](mailto:myhelpdeskpensions@surreycc.gov.uk)

**This is not the form to nominate a co-habiting partner to receive a pension in the event of your death. A form for this purpose can be found on the LBHF Pension Fund website at: [www.lbhfpensionfund.org](http://www.lbhfpensionfund.org)**